

DISCRETIONARY TRUST ORDER FORM –

PH: (07) 3229 8311

TO: RAPID COMPANIES

FAX: (07) 3221 9982

FROM:

DATE:

CONTACT NAME:

TELEPHONE:

visit us online www.rapidcompanies.com.au

■1SETTLOR:	(Full Name)	
	(Address)	
	(Suburb/State)	

■2TRUSTEE/S:	(Full Name)	
	(If Company Name, A.C.N.)	
	(if Company, Reg. Office Address)	
	(if Individual/s, residential address)	
	(Suburb/State)	

■IF COMPANY, IS TRUSTEE A SOLE DIRECTOR COMPANY?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Not Applicable
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■IF SO, DOES COMPANY HAVE A COMMON SEAL?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Not Applicable
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■SETTLEMENT AMOUNT:	
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■NAME OF TRUST:	
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BENEFICIARIES (as per our standard trust deed)

- (i) "Primary Beneficiaries" means the persons as set out in the **FIFTH SCHEDULE** hereto;
- (ii) "General Beneficiaries" means:-
- the parties as set out in the **SIXTH SCHEDULE** hereto, his/her spouse, their grandparents, parents, their brothers and sisters, children, grandchildren, and remoter issue of the parties as set out in the **SIXTH SCHEDULE** hereto;
 - the Trustee or Trustees of any other trust (howsoever created) the capital or income of which is or may be held in whole or in part (and whether absolutely contingently or otherwise) for either both of the parties as set out in the **FIFTH SCHEDULE** hereto and/or for a child or grandchild or remoter issue or stepchild or foster child of the parties as set out in the **FIFTH SCHEDULE** hereto provided that no part thereof is or may be held for the settlor;
 - any company nominated in writing by the Trustee to be a beneficiary, being a company in which or which is related to or associated with a company in which a share or beneficial interest in a share is held by either or both of the parties as set out in the **FIFTH SCHEDULE** hereto;
 - any Superannuation Fund of which any of the parties set out in the **FIFTH SCHEDULE** are members;
- (iii) "Beneficiaries" means any of the primary beneficiaries and any of the general beneficiaries. The expression "Primary Beneficiaries", "General Beneficiaries" and "Beneficiary" shall include any person who from time to time until the vesting date comes within the categories mentioned in the foregoing definitions respectively notwithstanding that such person may not be in existence or have not come into the defined category at the date of this deed.

Our requirement for the above:

■(1) the full names and addresses of the person/s to be named in the **FIFTH SCHEDULE**

■(2) the full names and addresses of the parties set out in the **SIXTH SCHEDULE**

■3APPOINTOR/S:	(Usually from the FIFTH SCHEDULE)	
	You must choose at least 1 Appointor:	

■CHARITABLE BENEFICIARY:	(if required)
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PRICE:	\$275.00 (Includes GST)	TERMS:	Nett 7 Days
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- [1 Settlor and Trustee (if trustee is a Individual), they must be over 18 years old.]
- [2 If Trustee is a Company, the Registered Office address must be provided. Not the Place of Business.]
- [3 Appointor/s are usually from the **FIFTH SCHEDULE**. You must choose at least 1 Appointor.]